

State of New Jersey Local Government Services

Year:	2018	2018 Municipal User Friendly Budget							
MUNICIPALITY:	1813 Montgomery Towns	hip - County of Somerset		•	Adopted ~				
Municode:	1813		Filename:	1813_fba_2018.xls	sm				
	Website:	http://www.twp.montgomer	y.nj.us/						
	Phone Number:		908-359-8211						
	Mailing Address:		2261 Route 206						
Email the UFB if no	t using Outlook	Municipality:	Belle Mead	State: NJ Zip:	08502				
	Mayor								
First Name	Middle Name	Last Name	Term Expires	Business Email					
Mark		Conforti	12/31/2018	mconforti@twp.montgomery	nj.us				
	Chief Administr	ative Officer							
Donato		Nieman		dnieman@twp.montgomery.r	ıj.us				
	Chief Financial	Officer	•						
Michael	W	Pitts Jr.		mpitts@twp.montgomery.nj.	<u>us</u>				
	Municipal Clerk		•						
Donna	М	Kukla		dkukla@twp.montgomery.nj.	ıs				
	Registered Mun	icipal Accountant	•						
Robert	W	Swisher		rswisher@scnco.com					
	Governing Body	/ Members	•						
First Name	Middle Name	Last Name	Term Expires	Business Email					
Christine		Madrid	12/31/2018	cmadrid@twp.montgomery.n	j.us				
Patricia		Graham	12/31/2019	pgraham@twp.montgomery.i	ıj.us				
Ed		Trzaska	12/31/2019	etrzaska@twp.montgomery.n	j.us				
Sadaf		Jaffer	12/31/2020	sjaffer@twp.montgomery.nj.u	ıs				

USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

2017 Calendar Year Proper	-		% of	Ama Danidanti-1	Current Year 2018 Bud		To I
	Calendar Year	Calendar Year		Avg Residential Taxpayer Impact	<u>Taxes</u>	Actual/Estimated	Tax Levy
Municipal Dumaca Tax	Tax Rate	<u>Tax Levy</u>	Total Levy		Municipal Dumaga Tay	ACTILAI	¢15 /10 772 27
Municipal Purpose Tax	0.387	\$14,842,697.99	12.82% 0.00%	\$1,968.87	Municipal Purpose Tax	ACTUAL	\$15,419,772.27
Municipal Library	0.040	¢1 521 010 0 <i>C</i>		\$0.00	Municipal Char Space	ACTUAL	¢1 520 491 00
Municipal Open Space Fire Districts (avg. rate/total levies)	0.040	\$1,531,818.96 \$1,721,050.00	1.32% 1.49%	\$203.25 \$231.19	Municipal Open Space Fire Districts (total levies)	ESTIMATED	\$1,539,481.99
	0.040	\$1,721,030.00	0.00%	\$0.00	Other Special Districts (total levies)	ESTIMATED	\$1,755,471.00
Other Special Districts (total levies) Local School District	2.069	\$79,224,719.00	68.45%	\$10,512.96	Local School District	ESTIMATED	\$80,809,213.38
Regional School District	2.009	\$79,224,719.00	0.00%	\$10,312.96	Regional School District	ESTIMATED	\$60,609,213.36
County Purposes	0.388	\$14,832,038.73	12.82%	\$1,971.50	County Purposes	ESTIMATED	\$15,128,679.50
County Library	0.388	2177878.800		\$289.63	County Furposes County Library	ESTIMATED	\$2,221,436.38
County Board of Health	0.037	21//0/0.000	0.00%	\$0.00	County Board of Health	ESTIMATED	\$2,221,430.30
County Open Space	0.037	\$1,405,234.27	1.21%	\$188.00	County Open Space	ESTIMATED	\$1,433,338.96
Other County Levies (total)	0.037	\$1,403,234.27	0.00%	\$0.00	Other County Levies (total)	ESTIMATED	\$1,433,336.90
Other County Levies (total)			0.0070	\$0.00	Other County Levies (total)		
Total (Calendar Year 2017 Budget)	3.024	\$115,735,437.75	100.00%	\$15,365.41	Total ESTIMATED amount to be raised by tax	es	\$118,307,393.48
					<u> </u>		
	October 1, 2017	\$3.848.704.985.00			-		
Total Taxable Valuation as of	October 1, 2017	\$3,848,704,985.00			Revenue Anticipated, Excluding Tax Levy		12,037,561.41
Total Taxable Valuation as of (To be used to calculate the current year tax rate	e)				Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un		12,037,561.41 26,497,333.68
Total Taxable Valuation as of	e)	\$3,848,704,985.00 \$508,118.00			Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy		12,037,561.41 26,497,333.68 \$102,887,621.21
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment	\$508,118.00	Comparison		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment		Comparison		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT)		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y	\$508,118.00 Vear to Current Year			Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso	\$508,118.00 Year to Current Year (n - Municipal Purpose	es Tax Rate		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso Prior Year	\$508,118.00 Year to Current Year (n - Municipal Purpose Current Year	es Tax Rate % Change (+/-)		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT)		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso	\$508,118.00 Year to Current Year (n - Municipal Purpose	es Tax Rate		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso Prior Year 0.387	\$508,118.00 Year to Current Year Con - Municipal Purpose Current Year 0.401	% Change (+/-) 3.49%		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso Prior Year 0.387	\$508,118.00 Year to Current Year (n - Municipal Purpose Current Year	% Change (+/-) 3.49%		Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso Prior Year 0.387 Compariso	\$508,118.00 Year to Current Year Con - Municipal Purpose Current Year 0.401 n - Municipal Purpose	** Tax Rate % Change (+/-) 3.49% ** Tax Levy	\$ Change (+/-)	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then		12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47
Total Taxable Valuation as of (To be used to calculate the current year tax rate	essment Prior Y Compariso Prior Year 0.387 Compariso	\$508,118.00 Year to Current Year Con - Municipal Purpose Current Year 0.401 n - Municipal Purpose	** Tax Rate % Change (+/-) 3.49% ** Tax Levy	\$ Change (+/-) \$577,074.28	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea	collected Taxes	12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47 99.19%
Total Taxable Valuation as of (To be used to calculate the current year tax rate Current Year Average Residential Ass	Prior Year Compariso Prior Year 0.387 Compariso Prior Year \$14,842,697.99	\$508,118.00 Year to Current Year Con - Municipal Purpose Current Year 0.401 n - Municipal Purpose Current Year \$15,419,772.27	**S Tax Rate % Change (+/-) 3.49% **S Tax Levy % Change (+/-) 3.89%	\$577,074.28	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used	collected Taxes	
Total Taxable Valuation as of (To be used to calculate the current year tax rate Current Year Average Residential Ass	essment Prior Y Compariso Prior Year 0.387 Compariso Prior Year \$14,842,697.99 Comparison - Impace	\$508,118.00 Year to Current Year Construction - Municipal Purpose Current Year 0.401 n - Municipal Purpose Current Year \$15,419,772.27 t on Avg. Residential 7	**S Tax Rate % Change (+/-) 3.49% **S Tax Levy % Change (+/-) 3.89% **Fax Payment (Munical Content of the C	\$577,074.28 icipal Purposes Onl	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017	collected Taxes	12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47 99.19%
Total Taxable Valuation as of (To be used to calculate the current year tax rate Current Year Average Residential Ass	essment Prior Y Compariso Prior Year 0.387 Compariso Prior Year \$14,842,697.99 Comparison - Impace	\$508,118.00 Year to Current Year Construction - Municipal Purpose Current Year 0.401 n - Municipal Purpose Current Year \$15,419,772.27 t on Avg. Residential 7	**S Tax Rate % Change (+/-) 3.49% **S Tax Levy % Change (+/-) 3.89% **Fax Payment (Munical Content of the C	\$577,074.28	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017	collected Taxes	12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47 99.19% 115,639,930.60 116,334,879.25
Total Taxable Valuation as of (To be used to calculate the current year tax rate Current Year Average Residential Ass	Prior Year State	\$508,118.00 Year to Current Year On - Municipal Purpose Current Year 0.401 In - Municipal Purpose Current Year \$15,419,772.27 It on Avg. Residential Tourrent Year Current Year	**S Tax Rate % Change (+/-) 3.49% **S Tax Levy % Change (+/-) 3.89% Fax Payment (Munical Manage (+/-)	\$577,074.28 icipal Purposes Onl	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017	collected Taxes	12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47 99.19%
Total Taxable Valuation as of (To be used to calculate the current year tax rate Current Year Average Residential Ass	essment Prior Y Compariso Prior Year 0.387 Compariso Prior Year \$14,842,697.99 Comparison - Impace	\$508,118.00 Year to Current Year Construction - Municipal Purpose Current Year 0.401 n - Municipal Purpose Current Year \$15,419,772.27 t on Avg. Residential 7	**S Tax Rate % Change (+/-) 3.49% **S Tax Levy % Change (+/-) 3.89% Fax Payment (Munical Manage (+/-)	\$577,074.28 icipal Purposes Onl \$ Change (+/-)	Revenue Anticipated, Excluding Tax Levy Budget Appropriations, before Reserve for Un Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RUT Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % then reference the statutory exception used Tax Collections - ACTUAL as of Prior Yea Total Tax Revenue, Collections CY 2017 Total Tax Levy, CY 2017	collected Taxes	12,037,561.41 26,497,333.68 \$102,887,621.21 \$117,347,393.48 \$960,000.00 \$118,307,393.47 99.19% 115,639,930.60 116,334,879.25

USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Sewer Utility	Utility	Utility	Utility	Utility	Utility
08	Surplus	0.00%	\$0.00	\$6,075,000.00	\$6,075,000.00	\$4,325,000.00		\$1,750,000.00					
08	Local Revenue	35.08%	\$2,957,762.95	\$8,431,859.49	\$11,389,622.44	\$1,462,300.00	\$4,548,772.44	\$5,378,550.00					
09	State Aid (without offsetting appropriation)	0.00%	\$0.00	\$1,379,037.00	\$1,379,037.00	\$1,379,037.00							
08	Uniform Construction Code Fees	-0.30%	(\$3,288.00)	\$1,098,288.00	\$1,095,000.00	\$1,095,000.00							
	Special Revenue Items w/ Prior Written Consent												
11	Shared Services Agreements	0.00%	\$0.00	\$66,672.50	\$66,672.50	\$66,672.50							
08	Additional Revenue Offset by Appropriations	-0.02%	(\$315.17)	\$1,711,315.17	\$1,711,000.00	\$1,711,000.00							
10	Public and Private Revenue	-94.61%	(\$308,771.14)	\$326,378.37	\$17,607.23	\$17,607.23							
08	Other Special Items	-27.17%	(\$505,412.49)	\$1,860,457.17	\$1,355,044.68	\$1,355,044.68							
15	Receipts from Delinquent Taxes	-0.14%	(\$889.02)	\$626,789.02	\$625,900.00	\$625,900.00							
	Amount to be raised by taxation												
07	Local Tax for Municipal Purposes	-1.64%	(\$257,656.45)	\$15,677,428.72	\$15,419,772.27	\$15,419,772.27							
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00								
54	Open Space Levy Tax	0.03%	\$398.58	\$1,539,083.41	\$1,539,481.99		\$1,539,481.99						
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
	Total	4.85%	\$1,881,829.26	\$38,792,308.85	\$40,674,138.11	\$27,457,333.68	\$6,088,254.43	\$7,128,550.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	•			Sheet III	ED 2								

Sheet UFB-2

USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

FCOA		Budgeted Full-Time	Positions Part-Time	% Difference Current v. Prior Year	\$ Difference Current v. Prior Year	Total Modified Appropriation for Service Type (Prior Year)	Total Appropriation for Service Type (Current Year)	General Budget	Public&Private Offsets	Open Space Budget	Sewer	Utility	Utility	Utility	Utility	Utility
20	General Government	42.00	9.00	70.26%	\$4,647,381.43	\$6,614,080.99	\$11,261,462.42	\$2,525,025.00		\$5,712,487.42	\$3,023,950.00					
21	Land-Use Administration	5.00		1.66%	\$7,500.00	\$451,050.00	\$458,550.00	\$458,550.00								
22	Uniform Construction Code	6.00	3.00	-4.34%	(\$30,000.00)	\$691,400.00	\$661,400.00	\$661,400.00								
23	Insurance			-6.85%	(\$300,288.40)	\$4,383,788.40	\$4,083,500.00	\$3,653,500.00			\$430,000.00					
25	Public Safety	38.00	1.00	-0.84%	(\$44,299.28)	\$5,257,986.28	\$5,213,687.00	\$5,213,687.00								
26	Public Works	22.00		-5.06%	(\$159,689.93)	\$3,158,325.93	\$2,998,636.00	\$2,998,636.00								
27	Health and Human Services	7.00	2.00	3.55%	\$19,374.80	\$545,225.20	\$564,600.00	\$564,600.00								
28	Parks and Recreation	41.00	238.00	2.20%	\$65,775.00	\$2,991,895.00	\$3,057,670.00	\$3,037,670.00	\$20,000.00							
29	Education (including Library)			11.11%	\$7,500.00	\$67,500.00	\$75,000.00	\$75,000.00								
30	Unclassified			0.00%	\$0.00	\$18,000.00	\$18,000.00	\$18,000.00								
31	Utilities and Bulk Purchases			0.57%	\$5,000.00	\$883,700.00	\$888,700.00	\$888,700.00								
32	Landfill / Solid Waste Disposal			3.74%	\$10,500.00	\$280,500.00	\$291,000.00	\$291,000.00								
35	Contingency			#DIV/0!	\$0.00		\$0.00									
36	Statutory Expenditures			8.31%	\$211,366.23	\$2,543,800.00	\$2,755,166.23	\$2,540,000.00	\$11,166.23		\$204,000.00					
37	Judgements			#DIV/0!	\$0.00		\$0.00									
42	Shared Services			23.38%	\$36,000.00	\$154,000.00	\$190,000.00	\$190,000.00								
43	Court and Public Defender			#DIV/0!	\$0.00		\$0.00									
44	Capital			-46.47%	(\$124,500.55)	\$267,900.00	\$143,399.45	\$143,399.45								
45	Debt			1.77%	\$101,399.56	\$5,720,567.45	\$5,821,967.01	\$2,607,000.00		\$375,767.01	\$2,839,200.00					
46	Deferred Charges			260.20%	\$533,400.00	\$205,000.00	\$738,400.00	\$600,000.00			\$138,400.00					
48	Debt - Type 1 School District			#DIV/0!	\$0.00		\$0.00									
50	Reserve for Uncollected Taxes			-6.34%	(\$65,000.00)	\$1,025,000.00	\$960,000.00	\$960,000.00								
55	Surplus General Budget			-31.05%	(\$222,000.00)	\$715,000.00	\$493,000.00				\$493,000.00					
	Total	161.00	253.00	13.06%	\$4,699,418.86	\$35,974,719.25	\$40,674,138.11	\$27,426,167.45	\$31,166.23	\$6,088,254.43	\$7,128,550.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Sheet UFB-3

USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

	—		GIRCCICRIE		
Non-rec	Future 1:	Sp.:	Line Item. Put "X" in cell to the left that corresponds to the type of imbalance.	Amount	Comment/Explanation
			N/A		

ASSESSED PROPERTY VALUATIONS - EXEMPT PROPERTY - PROPERTY TAX APPEAL DATA

	Property Tax Assessn	<u>nents - Taxable Pro</u>	<u>perties (October 1, 2017 Valı</u>	<u>1e)</u>
		# of Parcels	Assessed Value	% of Total
1	Vacant Land	561	\$51,778,900.00	1.35%
2	Residential	6,732	\$3,356,813,300.00	87.22%
3A/3B	5 Farm	313	\$65,634,000.00	1.71%
4A	Commercial	155	\$269,186,100.00	6.99%
4B	Industrial	1	\$3,112,900.00	0.08%
4C	Apartments	16	\$100,104,800.00	2.60%
5A/5B	Railroad	0		0.00%
6A/6B	Business Personal Property	6	\$2,074,985.00	0.05%
	Total	7,784	\$3,848,704,985.00	100.00%
				

Average Ratio (%), Assessed to True Value	82.27%
Equalized Valuation, Taxable Properties	\$4,678,139,036.10

Total # of property tax appeals filed in 2017	County Tax Board	45.00
	State Tax Court	0.00
Number of 2017 County Tax Board decisions appealed to T	Tax Court	14.00
Number of pending property tax appeals in State Tax Court	0.00	

	_
Amount paid out by municipality for tax appeals in 2017	\$28,023.97

Property Tax Assessments - Exempt Properties (October 1, 2017 Value)									
# of Parcels Assessed Value % of									
15A Public Schools	5	\$104,315,800.00	33.11%						
15B Other Schools	3	\$8,174,304.00	2.59%						
15C Public Property	268	\$146,586,800.00	46.53%						
15D Church and Charities	29	\$50,560,700.00	16.05%						
15E Cemeteries & Graveyards	6	\$998,700.00	0.32%						
15F Other Exempt	6	\$4,376,700.00	1.39%						

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Percentage of Exempt vs.

Non-Exempt Properties 8.18%

	Prior Budget Year's Payments in Lieu of Tax (PILOT) - 5 Year Exemptions/Abatements									
		# of	PILOT		Taxes if Billed in Full					
		Parcels	Billing/Revenue	Assessed Value	2017 Total Tax Rate					
G	Commercial/Industrial Exemption									
I	Dwelling Exemption									
J	Dwelling Abatement									
K	New Dwelling/Conversion Exemption									
L	New Dwelling/Conversion Abatement									
N	Multiple Dwelling Exemption									
Ο	Multiple Dwelling Abatement									
	Total 5 Yr Exemptions/Abatements	0	0.00	0.00	0.00					

USER FRIENDLY BUDGET SECTION Long Term Tax Exemptions

									Eong Ivim	Tax Exemptions									
Prior Budget Year	's Payments in Lie	eu of Tax (PILOT)	- Long Term Tax	Exemptions	Prior Budget Yea	ar's Payments in Lie	eu of Tax (PILO)	Γ) - Long Term Ta	ax Exemptions	Prior Budget Yea	r's Payments in Lie	eu of Tax (PILOT)) - Long Term Tax	Exemptions	Prior Budget	Year's Payments in Li	eu of Tax (PILOT)	- Long Term Tax E	xemptions
Project Name	Type of Project (use drop-down for data entry)		Assessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)		Assessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)		Assessed Value	Taxes if Billed In Full 2017 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)	PILOT Billing	Assessed Value	Taxes if Billed In Full 2017 Total Tax Ra
							+												
							_												
							+												
							+												
al Long Term Exemptions - C	Column Total	0.00	0.00	0.00	Total Long Term Exemptio	ns - Column Total	\$0.00	\$0.00	\$0.00	Total Long Term Exemptions	- Column Total	\$0.00	\$0.00		Total Long Term Exemptio		\$0.00		
rk "X" if Grand Total										eet UFB-6					Total Long Term Exempt	ions - GRAND TOTAL	\$0.00	\$0.00	\$0.0 Sheet UFB-6C

Sheet UFB-6 Sheet UFB-6C

USER FRIENDLY BUDGET SECTION BUDGETED PERSONNEL COSTS

Organization / Individuals Eligible for Benefit	# of Full-Time Employees	# of Part-Time Employees	Total Personnel Cost	Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body		5.00	22,875.63	\$21,250.00	\$0.00	\$0.00	\$0.00	\$1,625.63
Supervisory Staff (Department Heads & Managers)	15.00	1.00	2,501,382.50	\$1,815,000.00	\$20,000.00	\$207,131.00	\$320,404.00	\$138,847.50
Police Officers (Including Superior Officers)	35.00	0.00	5,659,129.00	\$3,680,000.00	\$140,000.00	\$810,000.00	\$747,609.00	\$281,520.00
Fire Fighters (Including Superior Officers)			0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
All Other Union Employees not listed above	73.00	7.00	6,908,211.90	\$4,228,600.00	\$314,250.00	\$482,576.00	\$1,559,298.00	\$323,487.90
All Other Non-Union Employees not listed above	38.00	240.00	2,845,723.25	\$1,702,500.00	\$7,000.00	\$194,293.00	\$811,689.00	\$130,241.25
Totals	161.00	253.00	17,937,322.28	\$11,447,350.00	\$481,250.00	\$1,694,000.00	\$3,439,000.00	\$875,722.28

Is the Local Government required to comply with NJSA 11A (Civil Service)? - YES or NO

NO

Note - <u>Base Pay</u> is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS

	C	Current Year		Prior Year # of	D.: V A	
	Current Year # of Covered Members	Annual Cost Estimate per	Total Current		Prior Year Annual Cost per Employee	Total Prior Year
	(Medical & Rx)	Employee	Year Cost	(Medical & Rx)	(Average)	Cost
Active Employees - Health Benefits - Annual Cost	(Medical & Rx)	Employee	Tear Cost	(Medical & KX)	(Average)	Cost
Single Coverage			\$0.00			\$0.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)			\$0.00			\$0.00
Family			\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
Elected Officials - Health Benefits - Annual Cost						
Single Coverage			\$0.00			\$0.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)			\$0.00			\$0.00
Family			\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
Retirees - Health Benefits - Annual Cost						
Single Coverage			\$0.00			\$0.00
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)			\$0.00			\$0.00
Family			\$0.00			\$0.00
Employee Cost Sharing Contribution (enter as negative -)						
Subtotal	0.00		\$0.00	0.00		\$0.00
GRAND TOTAL	0.00		\$0.00	0.00		\$0.00

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

Is medical coverage provided by the SHBP (Yes or No)?
Is prescription drug coverage provided by the SHBP (Yes or No)?

USER FRIENDLY BUDGET SECTION ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit (check applicable items)

				ck applicable	items)	
		Gross Days of		Approved		Individual
		Accumulated	Dollar Value of Compensated	Labor	Local	Employment
Orga	anization/Individuals Eligible for Benefit	Absence	Absences	Agreement	Ordinance	Agreement
N/A				3		J
14/7						
	Totals	0.00	\$0.00			
	Total Funds Reserved					
	Total Funds App	ropriated in 2018				
		-		1		

USER FRIENDLY BUDGET SECTION - OUTSTANDING DEBT; PER CAPITA AND BUDGET IMPACT

	Gross		Net		Current Year	2019	2020	All Additional Future
	Debt	Deductions	Debt		Budget	Budget	Budget	Years' Budgets
_				_				
Local School Debt	\$33,285,000.00	\$33,285,000.00	\$0.00	Utility Fund - Principal	\$2,140,000.00		\$2,200,343.00	\$26,953,720.06
Regional School Debt	\$34,954,235.92	\$34,954,235.92	\$0.00	Utility Fund - Interest	\$699,162.48	\$975,809.00	\$925,043.76	\$4,419,535.00
				Bond Anticipation Notes - Principal				
Utility Fund Debt				Bond Anticipation Notes - Interest	\$88,200.00			
Sewer	\$40,801,309.22	\$40,801,309.22	\$0.00	Bonds - Principal	\$1,540,000.00	\$1,659,000.00	\$2,234,787.00	\$10,425,000.00
0			\$0.00	Bonds - Interest	\$846,800.00			\$3,342,137.50
0			\$0.00	Loans & Other Debt - Principal	\$121,000.00	\$125,678.59	\$121,000.00	\$193,270.22
0			\$0.00	Loans & Other Debt - Interest	\$11,000.00	\$5,806.43	\$11,000.00	\$0.00
0			\$0.00	_				
0			\$0.00	Total	\$5,446,162.48	\$4,932,643.02	\$5,492,173.76	\$45,333,662.78
Municipal Purposes								
Debt Authorized	\$8,640,013.00		\$8,640,013.00	Total Principal	\$3,801,000.00	\$3,951,027.59	\$4,556,130.00	\$37,571,990.28
Notes Outstanding	\$11,425,735.90		\$11,425,735.90	Total Interest	\$1,645,162.48	\$981,615.43	\$936,043.76	\$7,761,672.50
Bonds Outstanding	\$20,035,000.00		\$20,035,000.00	% of Total Current Year Budget	13.39%			
Loans and Other Debt	\$442,151.04	\$284,924.13	\$157,226.91	_		-		
_				Description		Debt Not List	ed Above	
Total (Current Year)	\$149,583,445.08	\$109,325,469.27	\$40,257,975.81	Total Guarantees - Governmental				\$14,000,000.00
	<u> </u>			Total Guarantees - Other				
				Total Capital/Equipment Leases	\$126,124.14	\$87,934.42	\$40,028.43	
Population (2010 census)	17,481			Total Other				
				, , , , , , , , , , , , , , , , , , ,			T. 1	
Per Capita Gross Debt	\$8,556.92			Bond Rating	<u>Moody's</u>	Standard & Poors	<u>Fitch</u>	
Per Capita Net Debt	\$2,302.96			Rating	Aa1			
				Year of Last Rating	2015			
3 Yr. Average Property Valuation	_	\$4,563,756,065.67						
				Mark "X" if Municipality has r	no bond rating			
Net Debt as % of 3 Year Avg Propert	ty Valuation	0.88%						
	_			Sheet UFB-10				

USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

Providing of Services To/Receiving Services From Type of Shared Service Provided Notes (Enter more specifics if needed) Begin Date End Data Services?	
ReceivingMontgomery Twp BOESwimming Pool7/1/20166/30/20ReceivingPrincetonPaving Cherry Valley Road4/15/2015TBDReceivingSomerset CountyPrinting Services1/1/201712/31/20ReceivingHillsboroughChild Health Clinc1/1/201712/31/20Lead Poisoning Environmental ReceivingBranchburgInvestigation	Amount to be Received/Paid
ReceivingPrincetonPaving Cherry Valley Road4/15/2015TBDReceivingSomerset CountyPrinting Services1/1/201712/31/20ReceivingHillsboroughChild Health Clinc1/1/201712/31/20Lead Poisoning Environmental ReceivingBranchburgInvestigation	18 \$146,880.00
ReceivingSomerset CountyPrinting Services1/1/201712/31/20ReceivingHillsboroughChild Health Clinc1/1/201712/31/20ReceivingBranchburgLead Poisoning Environmental InvestigationInvestigation	18
ReceivingSomerset CountyPrinting Services1/1/201712/31/20ReceivingHillsboroughChild Health Clinc1/1/201712/31/20ReceivingBranchburgLead Poisoning Environmental InvestigationInvestigation	\$68,400.00
Receiving Branchburg Lead Poisoning Environmental Investigation	21
Receiving Branchburg Investigation	18 \$500.00
	\$500.00
Receiving Dolough of Manyine Recreation Services //1/2017 0/30/20.	
	20 \$40,000.00
Providing Pennington Borough Health Services 1/1/2017 12/31/20	19 \$39,720.00
Providing Hopewell Borough Health Services 1/1/2017 12/31/20	19 \$31,300.00
Providing Rocky Hill Borough Health Services 1/1/2017 12/31/20	19 \$10,710.00
Providing Pennington Borough Animal Control Services 1/1/2017 12/31/20	
Providing Rocky Hill Borough Animal Control Services 11/1/2016 12/31/20	19 \$2,900.00
Providing Princeton Animal Control Services 1/1/2017 12/31/20	17
Providing Hopewell Borough Animal Control Services 1/1/2017 12/31/20	19 \$8,860.00
Providing Branchburg Health Education Services 1/1/2017 12/31/20	19 \$5,200.00
ProvidingPrincetonHealth Education Services1/1/201712/31/20	17 \$6,250.00
ProvidingBorough of ManvilleSalt Brine1/1/201712/31/20	17
Providing Borough of Manville Accounting Services 7/1/2017 6/30/202	20 \$81,250.00

USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS

Please set forth below the names of all authorities and fire districts that serve your municipality

Montgomery Fire District #1 - PO Box 130 Belle Mead, NJ 08502
Montgomery Fire District #2 - PO Box 264 Blwnburg, NJ 08504

USER FRIENDLY BUDGET SECTION - Notes

(Press ALT-Enter to go to a new line in each cell)	